

“Pharmaceutical Outsourcing in Drug Discovery & Development: Contract Research Opportunity in India”

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provides service buyers, vendors, and consultants in the outsourcing industry with access to in-depth research and analysis backed by reliable primary intelligence.

Indian R&D - Reborn:

Soaring drug discovery development times, prolonged regulation-mandated testing and review processes, rapidly escalating R&D expenditures and competition are hurting the margins of pharma companies. This is driving them to outsource various services to cheaper destinations, including India. This trend is now moving from generics and contract manufacturing to research.

The report by ValueNotes and Knowgenix analyses the strengths of Indian vendors in the contract research space based on their research capabilities and infrastructure, market experience and other parameters. It has recognized three vendors as potential winners in this space - Nicholas Piramal, Dr. Reddy's, Jubilant Organosys - and also identified certain promising players that could prove to be serious competition to the established vendors in this space.

Key Report Findings:

ValueNotes/Knowgenix research projects that India's contract research market will be valued at USD 175 million by 2010.

Increasing number of multinational companies are expected to set-up captive centers in India

Indian vendors will move up the pharma value chain by developing capabilities in biologics to complement existing chemistry strengths

Indian vendors will explore inorganic growth options to expand domain knowledge and service offerings

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